

## Intake and Health Goals Form

Please complete this form as thoroughly and accurately as possible. All information is strictly confidential and is necessary in order for me to reach a deeper understanding about your health condition, dietary and lifestyle habits, and health goals.

### Client Information

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Date of birth \_\_\_\_\_ Gender \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Relationship status      single / married / divorced / widowed

Emergency Contact (name/phone) \_\_\_\_\_ Relationship \_\_\_\_\_

What reasons do you have for seeking nutritional advice? \_\_\_\_\_

\_\_\_\_\_

How long have you had this condition or issue of concern? \_\_\_\_\_

Have you seen a doctor for this issue? \_\_\_\_\_

If yes, what was the diagnosis and treatment plan? \_\_\_\_\_

\_\_\_\_\_

Have you used other therapies for treatment? If yes, please list and note your body's response and the effectiveness of the therapies. \_\_\_\_\_

\_\_\_\_\_

What worsens this condition? \_\_\_\_\_

\_\_\_\_\_

Please list any other concerns you would like to address \_\_\_\_\_

\_\_\_\_\_

### Personal Information / Lifestyle

Do you have children? \_\_\_\_\_ How many? \_\_\_\_\_

Who do you live with? \_\_\_\_\_

What is the stress level at home? \_\_\_\_\_

Are you exposed to any harmful toxins at home? (pesticides, building materials, mold, etc.) \_\_\_\_\_

Do you have pets? \_\_\_\_\_

Occupation \_\_\_\_\_ Normal work hours \_\_\_\_\_

Is your job stressful? Y / N / sometimes      What is your commute time? \_\_\_\_\_

Are you exposed to chemicals or toxins at your workplace? (specify) \_\_\_\_\_

\_\_\_\_\_

How many hour of sleep do you get each night? \_\_\_\_\_ Rate your quality of sleep \_\_\_\_\_  
 Do you wake feeling rested? \_\_\_\_\_ Do you wake throughout the night? \_\_\_\_\_  
 How many times and for what reason?  
 \_\_\_\_\_

How often do you exercise? 4-5 times per week / 1-3 times / never  
 What type of exercise? \_\_\_\_\_  
 If you do not exercise, what prevents you from doing so?  
 Time / Family / Work / Pain / Fatigue / Physical pain / Unmotivated  
 \_\_\_\_\_

What do you do for stress release/relaxation? \_\_\_\_\_  
 Do you or have you ever smoked? Y / N If yes, how much? \_\_\_\_\_  
 Do you use recreational drugs? \_\_\_\_\_  
 Do you consume alcohol? \_\_\_\_\_

### Medical History

How would you describe your general state of health? Excellent / Good / Fair / Poor  
 Blood Type: \_\_\_\_\_ Typical Blood Pressure: \_\_\_\_\_  
 Total Cholesterol: \_\_\_\_\_ HDL/LDL: \_\_\_\_\_ Triglycerides: \_\_\_\_\_  
 Vitamin D levels: \_\_\_\_\_  
 Do you wear: corrective lenses / dentures / hearing aids / prosthetics / implants  
 (List): \_\_\_\_\_

*\*For the following tables please use the backside of the form for additional space*

**Please indicate any hospitalizations, surgeries, or injuries you have experienced:**

Hospitalization	Date	Symptoms	Condition Resolved?

**Current medications/supplements: Please list all you take on a regular basis**

Medication/Supplement	Dose	Length of Use	Reason

**Allergies and or food sensitivities:**

Allergy/Sensitivity	Symptoms	Treatment/ Avoidance

Date of last complete physical exam? \_\_\_\_\_

Have you taken antibiotics in the past 5 years? Y / N If yes, specify \_\_\_\_\_

Were you frequently given antibiotics as a child? Y / N Specify \_\_\_\_\_

**Have you ever been diagnosed or suffered with the following? Please circle all that apply**

Alcoholism	Depression/ Anxiety	High Blood Pressure	Pneumonia
Alzheimer's	Diabetes	High Cholesterol	Psoriasis
Anemia	Eating Disorder	HIV / AIDS	Rheumatoid Arthritis
Arthritis	Eczema	Intestinal Parasites	STD
Asthma	Endometriosis	Leaky Gut	Stroke
Autoimmune Disease	Epilepsy	Lyme Disease	Thyroid Condition
Cancer	Fibromyalgia	Mental Illness	Hormone Imbalance
Cardiovascular Disease	Food Poisoning	Migraines	Canker Sores
Celiac Disease	GERD	Neuropathy	Other:
Chronic Fatigue Syn.	Gastric/Duodenal Cancer	Numbness of hands/feet	
Chron's Disease	Head Injury	Osteoporosis	
Colitis	Hepatitis	Pancreatitis	

**Are you currently experiencing any of the following?**

Allergies	Constipation	Brain fog	Sudden weight gain
Appetite imbalance	Diarrhea	Headaches	PMS
Bleeding gums	Edema	Joint pain	Insomnia
Bruising easily	Fatigue	Skin rash	Stress
Canker sores	Flatulence	Weight loss	

**Childhood History:**

Were you breastfed? Y / N

Were you immunized? Y / N Any reactions? \_\_\_\_\_

**Did you have any of the following "childhood" illnesses?**

ADD/ADHD	Meningitis	Mumps	Other...
Frequent Ear Infections	Whooping Cough	Rheumatic Fever	
Chicken Pox	Measles	Autism	
Eczema	Thrush / Candida	Asperger Syndrome	

**Family History**

Has anyone in your family been diagnosed with any of the following? (indicate "S" for self, "F" father, "M" mother, "G" grandparent, and "O" for other behind each applicable condition)

Alcoholism/ Drug Abuse	Chrons / Colitis	Heart Disease	Mental Illness
Alzheimer's Disease	Diabetes	High Blood Pressure	Multiple Sclerosis
Asthma	Eczema	High Blood Cholesterol	Osteoporosis
Cancer	Epilepsy	Kidney Disease	Osteoarthritis
Celiac Disease	Fibromyalgia	Liver Issues	Thyroid Disorder

Please list any other illnesses of your relatives such as siblings or parents: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Digestive Health

How often do you have a bowel movement? 3x daily / 2 x daily / 1x daily/ 3-5 week / 1-2 week

Consistency: Loose / Soft-formed / Hard

Do you suffer with any of the following? Please note any observations

Constipation? Y / N \_\_\_\_\_

Diarrhea? Y / N \_\_\_\_\_

Bloating / Distended abdomen? \_\_\_\_\_

Flatulence after meals? Y / N \_\_\_\_\_

Heartburn/ Reflux? Y / N \_\_\_\_\_

### Female Health

Are you pre-menopausal or menopausal? \_\_\_\_\_

Are you taking hormone replacement therapy? Y / N

Do you or have you ever taken birth control pills / IUD? Y / N \_\_\_\_\_

List symptoms or concerns: \_\_\_\_\_

Number of pregnancies and your age at each: \_\_\_\_\_

Number of births and your age at each: \_\_\_\_\_

Natural deliveries? \_\_\_\_\_ C-sections? \_\_\_\_\_ Are you currently trying to conceive? Y / N

Have you ever suffered with infertility? \_\_\_\_\_

### Nutritional Habits

What time of day do you eat the following:

Breakfast \_\_\_\_\_ Lunch \_\_\_\_\_ Dinner \_\_\_\_\_

Please provide examples of foods you typically consume at the following meals:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Do you feel satisfied after meals? Y / N

What are your favorite foods? \_\_\_\_\_

How often do you eat them? \_\_\_\_\_

Do you avoid certain foods? Explain: \_\_\_\_\_

Do you experience certain symptoms if meals are missed? Explain: \_\_\_\_\_

Do you experience any symptoms after meals? Explain: \_\_\_\_\_

Do you eat while engaging in other activities? Y / N

Do you eat more while feeling depressed or under stress? Y / N

Do you experience energy crashes? Y / N

If yes, when? \_\_\_\_\_

Do you crave: Sugar / Chocolate / Salt / Protein / Fats / Other: \_\_\_\_\_

Are you on a special diet? Y / N

Explain: \_\_\_\_\_

How many glasses of water do you drink daily? \_\_\_\_\_ Do you drink purified or filtered water? Y / N

How often do you eat meat? Daily / 3-5 times week / 1 time week or less

What types? \_\_\_\_\_

How often do you consume dairy? Daily / 3-5 times week / 1 time or less  
What types? \_\_\_\_\_

How often do you consume vegetables? Daily / 3-5 times week / 1 time or less  
What types? \_\_\_\_\_

How often do you consume fruits? Daily / 3-5 times week / 1 time or less  
What types? \_\_\_\_\_

How often do you consume grains (refined or whole)? Daily / 3-5 times week / 1 time or less  
What types? \_\_\_\_\_

How often do you consume fats? Daily / 3-5 times week / 1 time or less  
What types? \_\_\_\_\_

What types of fats/oils do you cook with (butter, margarine, olive oil, etc.)? \_\_\_\_\_

Do you drink coffee? Y / N How many cups per day? \_\_\_\_\_

Do you drink caffeinated tea? Y / N How many cups per day? \_\_\_\_\_

Do you drink soda? Regular / Diet / None If yes, how often? \_\_\_\_\_

Do you use artificial sweeteners? Y / N If yes, what types? \_\_\_\_\_

How often do you use the microwave? Never / Monthly / Weekly / Daily / 2 times or more daily

Do you enjoy cooking? Y / N How many meals do you cook at home each week? \_\_\_\_\_

How much time do you have to prepare meals daily? \_\_\_\_\_

Where do you shop for food? \_\_\_\_\_

Do you generally purchase organic or conventional foods? \_\_\_\_\_

What are your favorite places to eat outside the home? \_\_\_\_\_

What are your favorite foods? \_\_\_\_\_

What do you consider to be healthy foods? \_\_\_\_\_

## Health Objectives

Where do you see yourself in 5 years? \_\_\_\_\_

Regarding food and lifestyle, are there any changes that you haven't made but believe you should? \_\_\_\_\_

Regarding food and lifestyle, is there anything you have tried to or believe you should avoid? \_\_\_\_\_

Are there any obstacles or challenges that you currently experience when making food and lifestyle changes? \_\_\_\_\_

Do you foresee any obstacles or challenges in the future that may deter you from achieving your goals? \_\_\_\_\_

Do you have a support system (friends, family, coworkers, etc.) that will positively influence you in reaching your goals? \_\_\_\_\_

Describe what goals you would like to achieve by the next 3 months?  
\_\_\_\_\_  
\_\_\_\_\_

By the next 6 months? \_\_\_\_\_

In 1 year? \_\_\_\_\_

### Level of commitment for lifestyle changes:

Please circle to indicate your intention to change the following if needed:

Increasing Water Intake	Yes	No	Maybe
Adjusting Eating Habits	Yes	No	Maybe
Taking Supplements	Yes	No	Maybe
Adjusting Alcohol Intake	Yes	No	Maybe
Reducing Soda Intake	Yes	No	Maybe
Quitting Smoking	Yes	No	Maybe
Improving Sleep Habits	Yes	No	Maybe
Exercising	Yes	No	Maybe

What are your expectations in working with me to achieve your health goals? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is there anything that you would like to address that was not covered by this form? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I have filled this form as accurately as possible and all the information I have provided is true to the best of my knowledge. I will update *Kristin Lubrano Lobianco, CNT, LLC* of any significant changes. I understand and agree that this confidential information of my medical health history will be maintained by *Kristin Lubrano Lobianco, CNT, LLC* and will not be released to any individual except when I have authorized this release in writing or when required by law.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print \_\_\_\_\_

*Please bring this completed form to our initial consultation. It can be printed out and completed or completed and emailed to [krislubrano@terravitanutrition.com](mailto:krislubrano@terravitanutrition.com)*

*Thank you!*

***Kristin Lubrano Lobianco, CNT***  
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